

The beers at night are cold and light

With the passage of House Bill 1545, Texas will finally join the other 49 states of the U.S. in allowing off-premise beer sales from manufacturing craft breweries. Versions of the bill were brought before legislators for seven consecutive sessions before finally passing in June 2019. This long-awaited victory opens new avenues for Texas brewery success, deep in the heart of craft beer.











TEXAS' TOP CRAFT PRODUCERS

#1

Spoetzl Brewery Shiner, TX

#2

Saint Arnold Brewing Co. Houston, TX

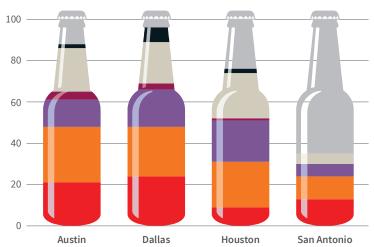
#3

Real Ale Brewing Co. Blanco, TX



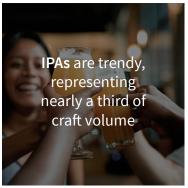
- Brewpub
- Micro
- Planning
- Regional Taproom
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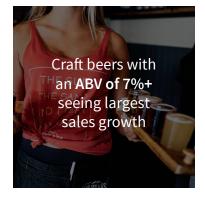
SOURCE: JLL Research & Brewers Association









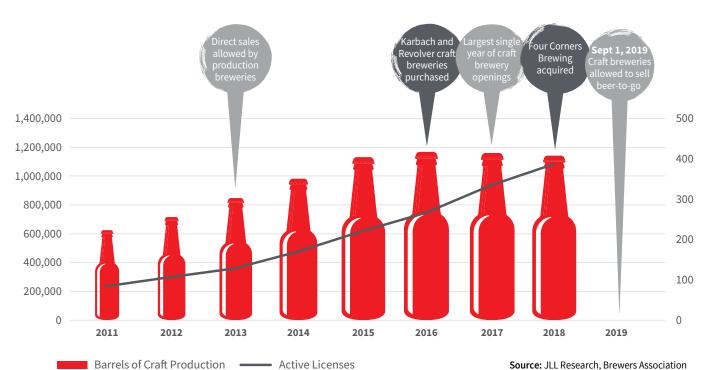




National overall beer sales declined in 2018, while both volume sales and retail dollar sales of craft beer increased

Texas now has more than six times the number of active beer production licenses than at the beginning of the decade, signaling one of the biggest trends in food and beverage. But it continues to rank 30th in economic impact per capita and 46th in number of breweries per capita in the U.S., hindered by restrictive laws surrounding alcohol sales. With the passage of the "Beer-to-Go" bill, more entrants to the craft beer scene are expected, increasing competition and revenue for craft breweries across the state.

Brief History of Texas Craft Brewing







Dallas/FW

- **1. Deep Ellum Brewing Co** 2018 production: 45,466 barrels Known for: Dallas Blonde
- 2. Rahr and Sons Brewing 2018 production: 18,500 barrels Known for: Rahr's Blond
- **3. Community Beer Co**2018 production: 16,791 barrels
 Known for: Mosaic IPA

Austin

- 1. Austin Beerworks 2018 production: 20,676 barrels Known for: Peacemaker
- 2. Independence Brewing 2018 production: 19,080 barrels Known for: Austin Amber
- **3. Live Oak Brewing Company** 2018 production: 15,915 barrels Known for: Live Oak Hefeweizen

San Antonio

- **1. Alamo Beer Co**2018 production: 5,195 barrels
 Known for: Original Golden Ale
- 2. Freetail Brewing Co 2018 production: 4,680 barrels Known for: Bat Outta Helles
- 3. Southerleigh Brewing 2018 production: 3,100 barrels Known for: Gold Export Lager

Houston

- **1. Saint Arnold Brewing Co** 2018 production: 66,784 barrels Known for: Fancy Lawnmower
- 2. Southern Star Brewing 2018 production: 11,913 barrels Known for: Bombshell Blonde
- 3. 8th Wonder Brewery
 2018 production: 9,016 barrels
 Known for: Dome Faux'm